



For assistance in filling out your application, please call 214-947-1800 or toll-free 800-284-2185.

Relationship to Patient: \_\_\_\_\_

Name: \_\_\_\_\_

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**INSURANCE INFORMATION**

MEDICARE I.D.: \_\_\_\_\_ Effective Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Medicare Due To (Check One): ☐ Kidney Disease ☐ Age

Social Security Disability: \_\_\_\_\_

MEDICAID I.D.: \_\_\_\_\_ Effective Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

***Texas Residents Only***

Texas Kidney Healthcare I.D.: \_\_\_\_\_

**INSURANCE COMPANY ONE**

☐ HMO ☐ PPO ☐ POS ☐ Indemnity Effective Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Insurance Company Name: \_\_\_\_\_

Name of Group: \_\_\_\_\_

Group #: \_\_\_\_\_ Policy #: \_\_\_\_\_

Insurance Benefits Phone Number: ( ) \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

\_\_\_\_\_

Name of Insured Person: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Date of Birth of Insured: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SS# of Insured Person: \_\_\_\_\_

Other I.D. Number: \_\_\_\_\_

**INSURANCE COMPANY TWO**

☐ HMO ☐ PPO ☐ POS ☐ Indemnity Effective Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Insurance Company Name: \_\_\_\_\_

Name of Group: \_\_\_\_\_

Group #: \_\_\_\_\_ Policy #: \_\_\_\_\_

Insurance Benefits Phone Number: ( ) \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

\_\_\_\_\_

Name of Insured Person: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Date of Birth of Insured: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SS# of Insured Person: \_\_\_\_\_

Other I.D. Number: \_\_\_\_\_

Name: \_\_\_\_\_

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**DIALYSIS INFORMATION**

Primary Diagnosis: \_\_\_\_\_

Currently on Dialysis? ☐ Yes ☐ No

Date Current Dialysis Began: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Type of Dialysis (Check One): ☐ Home Hemo ☐ PD ☐ In-center Hemo \_\_\_\_\_

Dialysis Center: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: (       ) \_\_\_\_\_

Dialysis Shift: ☐ Mon Wed Fri ☐ Tues Thurs Sat ☐ 1 ☐ 2 ☐ 3 ☐ 4

Previous organ transplant? ☐ Yes ☐ No

Organ Transplanted: \_\_\_\_\_

Date of Transplant: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Transplant Hospital: \_\_\_\_\_

\_\_\_\_\_  
Signature

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Mail to:** Methodist Dallas Transplant Institute  
Methodist Dallas Medical Center  
PO Box 655999  
Dallas, TX 75265-5999  
**Fax:** 214-947-1828



# Methodist

DALLAS TRANSPLANT INSTITUTE

**Methodist Dallas Medical Center**

P.O. Box 655999  
Dallas, Texas 75265-5999  
214-947-1800  
800-284-2185 *toll-free*

# **DALLAS TRANSPLANT INSTITUTE**

## **PRE TRANSPLANT HEALTH HISTORY**

Patient Name: \_\_\_\_\_  
 Date of birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: M: \_\_\_\_ F: \_\_\_\_  
 Home phone number: \_\_\_\_\_ Cell phone number: \_\_\_\_\_  
 Work phone number: \_\_\_\_\_ May we contact you at work? ☐ Yes ☐ No  
 Additional phone numbers: \_\_\_\_\_  
 Emergency contact and phone number: \_\_\_\_\_  
 Married: \_\_\_\_ Single: \_\_\_\_ Divorced: \_\_\_\_ Widow(er): \_\_\_\_ Separated: \_\_\_\_  
 Do you speak English? ☐ Yes ☐ No  
 If NO, what language do you speak? \_\_\_\_\_

Ethnicity (Please check all that apply):

American Indian/Alaska Native		Hispanic/Latino		Black or African American	
<input type="checkbox"/>	American Indian	<input type="checkbox"/>	Mexican	<input type="checkbox"/>	African American
<input type="checkbox"/>	Eskimo	<input type="checkbox"/>	Puerto Rican (Living in US)	<input type="checkbox"/>	African (Continental)
<input type="checkbox"/>	Aleutian	<input type="checkbox"/>	Puerto Rican (Island)	<input type="checkbox"/>	West Indian
<input type="checkbox"/>	Alaska Indian	<input type="checkbox"/>	Cuban	<input type="checkbox"/>	Haitian
<input type="checkbox"/>	American Indian or Alaska Native: Other	<input type="checkbox"/>	Hispanic/Latino: Other	<input type="checkbox"/>	Black or African American: Other
Asian		Native Hawaiian/Other Pacific Islander		White	
<input type="checkbox"/>	Asian Indian/Indian Sub-Continent	<input type="checkbox"/>	Native Hawaiian	<input type="checkbox"/>	European Descent
<input type="checkbox"/>	Chinese	<input type="checkbox"/>	Guamanian or Chamorro	<input type="checkbox"/>	Arab or Middle Eastern
<input type="checkbox"/>	Filipino	<input type="checkbox"/>	Samoan	<input type="checkbox"/>	North African (non-Black)
<input type="checkbox"/>	Japanese	<input type="checkbox"/>	Native Hawaiian or Other Pacific Islander: Other	<input type="checkbox"/>	White: Other
<input type="checkbox"/>	Korean	<input type="checkbox"/>			
<input type="checkbox"/>	Vietnamese	<input type="checkbox"/>			
<input type="checkbox"/>	Asian: Other	<input type="checkbox"/>			

## **REFERRING PHYSICIAN INFORMATION**

Nephrologist (Dialysis/Kidney Doctor): \_\_\_\_\_

Nephrologist's Telephone Number: \_\_\_\_\_

Primary Care Doctor: \_\_\_\_\_

Primary Care Doctor's Telephone Number: \_\_\_\_\_

Are you on the waiting list at another transplant center? Yes: \_\_\_\_ No: \_\_\_\_

If yes - Where are you listed? \_\_\_\_\_ When were you listed? \_\_\_\_\_

Coordinator at that center? \_\_\_\_\_ Coordinator's Phone#: \_\_\_\_\_

## **MEDICATIONS**

**List all medications (including dose and how often you take it):**

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**Please list all over the counter medications (examples: Tylenol, Advil) herbal supplements and vitamins you currently take:**

_____	_____
_____	_____

**Allergies:** \_\_\_\_\_  
\_\_\_\_\_

## **DIALYSIS AND TRANSPLANT HISTORY**

What is the cause of your kidney failure? \_\_\_\_\_

Are you on dialysis? Yes: \_\_\_\_ No: \_\_\_\_ Date of First Dialysis: \_\_\_\_\_

Type of Dialysis: Hemodialysis: \_\_\_\_\_ Peritoneal Dialysis: \_\_\_\_\_

If on hemodialysis - dialysis days: M – W – F: \_\_\_\_ T – Th – S: \_\_\_\_

Dialysis Center: \_\_\_\_\_

Dialysis Telephone Number: \_\_\_\_\_

Do you have frequent problems with your dialysis access? Yes: \_\_\_\_ No: \_\_\_\_

How often do you go to the hospital to have it fixed? \_\_\_\_\_

What is usually wrong with it? \_\_\_\_\_

Have you had a Previous Transplant? Yes: \_\_\_\_ No: \_\_\_\_

If yes, when and where were you transplanted: \_\_\_\_\_

Why did this transplant fail? \_\_\_\_\_

Are you interested in living kidney donation? Yes: \_\_\_\_ No: \_\_\_\_

Do you have potential living kidney donors? Yes: \_\_\_\_ No: \_\_\_\_

Who has offered to donate a kidney to you? \_\_\_\_\_

## **Social History**

Do you currently smoke? Yes: \_\_\_\_\_ No: \_\_\_\_\_ packs per day  
How long have you smoked? \_\_\_\_\_ When did you last smoke? \_\_\_\_\_

Have you ever smoked? Yes: \_\_\_\_\_ No: \_\_\_\_\_ packs per day  
How long did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

Have you ever used illegal drugs? Yes: \_\_\_\_\_ No: \_\_\_\_\_  
What type of drugs have you used? \_\_\_\_\_  
When did you last use drugs? \_\_\_\_\_

How many meals do you eat? \_\_\_\_\_ per day  
Amount of coffee? \_\_\_\_\_ cups per day. Amount of tea? \_\_\_\_\_ cups per day  
Other caffeinated beverages (colas, energy drinks)? \_\_\_\_\_ per day  
Do you currently consume alcoholic drinks? Yes: \_\_\_\_\_ No: \_\_\_\_\_  
How many alcoholic drinks do you consume per day? \_\_\_\_\_ Per week? \_\_\_\_\_  
When did you last consume alcohol? \_\_\_\_\_

## **Occupational Information**

Your Occupation: \_\_\_\_\_  
Are you currently working? Yes: \_\_\_\_\_ No: \_\_\_\_\_ Retired: \_\_\_\_\_  
Are you working full time? Yes: \_\_\_\_\_ No: \_\_\_\_\_ Part time? Yes: \_\_\_\_\_ No: \_\_\_\_\_  
How many hours/day? \_\_\_\_\_ Is your work stressful? Yes: \_\_\_\_\_ No: \_\_\_\_\_  
Indoors: \_\_\_\_\_ Outdoors: \_\_\_\_\_ Is heavy lifting involved? Yes: \_\_\_\_\_ No: \_\_\_\_\_  
What are the best days/times for appointments to be scheduled? \_\_\_\_\_  
What days/times cannot be used to schedule appointments? \_\_\_\_\_

## **FAMILY HISTORY**

	<u>Age</u>	<u>Medical Problems</u>	<u>Cause of Death/Age at death</u> (If no longer living)
Father	_____	_____	_____
Mother	_____	_____	_____
Brothers	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
Sisters	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
Sons	_____	_____	_____
	_____	_____	_____
Daughters	_____	_____	_____
	_____	_____	_____
	_____	_____	_____

**Check if any of your blood relatives had any of the following:**

<b><u>Disease</u></b>	<b><u>Relationship to you</u></b>
<input type="checkbox"/> Diabetes	_____
<input type="checkbox"/> Heart Disease	_____
<input type="checkbox"/> Stroke	_____
<input type="checkbox"/> High Blood Pressure	_____
<input type="checkbox"/> Kidney Disease	_____
<input type="checkbox"/> Malignancy/Cancer	_____
<input type="checkbox"/> Tuberculosis	_____
<input type="checkbox"/> Chemical Dependency	_____
<input type="checkbox"/> Other	_____

**ADDITIONAL INFORMATION**

Other Medical Problems: \_\_\_\_\_  
\_\_\_\_\_

Have you had any surgeries? Yes: \_\_\_\_ No: \_\_\_\_

If yes, please list \_\_\_\_\_

Have you had any complications from anesthesia or surgery? Yes: \_\_\_\_ No: \_\_\_\_

If yes, please list \_\_\_\_\_

Have you had any other hospitalizations? Yes: \_\_\_\_ No: \_\_\_\_

If yes, please list \_\_\_\_\_

**Are you willing to receive blood products if needed at time of transplant?**

Yes: \_\_\_\_ No: \_\_\_\_

**GENERAL:**

Your height is: \_\_\_\_\_ Your current weight is: \_\_\_\_\_

Is this your usual weight? Yes: \_\_\_\_ No: \_\_\_\_

Please indicate any of the following that apply to your health condition in the past 6 months:

Weight Gain: Yes: \_\_\_\_ No: \_\_\_\_

Weight Loss: Yes: \_\_\_\_ No: \_\_\_\_

Fever: Yes: \_\_\_\_ No: \_\_\_\_

Chills: Yes: \_\_\_\_ No: \_\_\_\_

Night Sweats: Yes: \_\_\_\_ No: \_\_\_\_

**EYE, EAR, NOSE, AND THROAT**

*Check any that apply to you...*

Blindness Yes: \_\_\_\_ No: \_\_\_\_

Glaucoma Yes: \_\_\_\_ No: \_\_\_\_

Diabetic Retinopathy Yes: \_\_\_\_ No: \_\_\_\_

Deafness/Hearing Loss Yes: \_\_\_\_ No: \_\_\_\_

Any additional problems/surgeries/recent testing that you have had related to your eyes, ears, nose and/or throat: \_\_\_\_\_



**PULMONARY** (Lungs)*Check any that apply to you...*

TB/Tuberculosis

Yes: \_\_\_\_ No: \_\_\_\_

History of positive TB Skin Test

Yes: \_\_\_\_ No: \_\_\_\_

If Yes – When and were you treated?

History of abnormal chest x-ray

Yes: \_\_\_\_ No: \_\_\_\_

Chronic Bronchitis

Yes: \_\_\_\_ No: \_\_\_\_

Asthma

Yes: \_\_\_\_ No: \_\_\_\_

Emphysema/COPD

Yes: \_\_\_\_ No: \_\_\_\_

Sleep Apnea

Yes: \_\_\_\_ No: \_\_\_\_

Do you use CPAP?

Yes: \_\_\_\_ No: \_\_\_\_

History of lung masses/nodules

Yes: \_\_\_\_ No: \_\_\_\_

History of lung cancer

Yes: \_\_\_\_ No: \_\_\_\_

Any additional problems/surgeries/recent testing that you have had related to your lungs:

Pulmonologist (Lung Doctor): \_\_\_\_\_

Pulmonologist's Telephone Number: \_\_\_\_\_

**CARDIAC** (Heart) and **VASCULAR** (Circulation)*Check any that apply to you...*

Hypertension/High Blood Pressure

Yes: \_\_\_\_ No: \_\_\_\_

Frequent Fluid Overload/Congestive Heart Failure

Yes: \_\_\_\_ No: \_\_\_\_

Coronary Artery Disease/Heart Disease

Yes: \_\_\_\_ No: \_\_\_\_

Heart Attack

Yes: \_\_\_\_ No: \_\_\_\_

Pacemaker

Yes: \_\_\_\_ No: \_\_\_\_

Heart Surgery/CABG

Yes: \_\_\_\_ No: \_\_\_\_

Valve Repair

Yes: \_\_\_\_ No: \_\_\_\_

Angioplasty/PTCA

Yes: \_\_\_\_ No: \_\_\_\_

Poor Circulation

Yes: \_\_\_\_ No: \_\_\_\_

Pain in Legs When Walking

Yes: \_\_\_\_ No: \_\_\_\_

Ulcers on Feet

Yes: \_\_\_\_ No: \_\_\_\_

Amputations

Yes: \_\_\_\_ No: \_\_\_\_

Bypass surgery for the Legs

Yes: \_\_\_\_ No: \_\_\_\_

Additional problems/recent testing you have had related to your heart or circulation:

Cardiologist (Heart Doctor): \_\_\_\_\_

Cardiologist's Telephone Number: \_\_\_\_\_

Vascular Surgeon: \_\_\_\_\_

Vascular Surgeon's Telephone Number: \_\_\_\_\_

**GASTROENTEROLOGY** (Abdomen/intestines/liver/stomach) *Check if any apply...*

History of Hepatitis B Yes: \_\_\_\_ No: \_\_\_\_  
Have you received the Hepatitis B Vaccine? Yes: \_\_\_\_ No: \_\_\_\_  
History of Hepatitis C Yes: \_\_\_\_ No: \_\_\_\_  
Ulcer in stomach Yes: \_\_\_\_ No: \_\_\_\_  
Ulcer in intestines Yes: \_\_\_\_ No: \_\_\_\_  
History of Polyps Yes: \_\_\_\_ No: \_\_\_\_  
History of Blood in Stools Yes: \_\_\_\_ No: \_\_\_\_  
Diverticulosis Yes: \_\_\_\_ No: \_\_\_\_  
History of vomiting blood? Yes: \_\_\_\_ No: \_\_\_\_  
Problems with esophagus? Yes: \_\_\_\_ No: \_\_\_\_  
History of intestinal problems? Yes: \_\_\_\_ No: \_\_\_\_  
Have you ever had a colonoscopy (lower endoscopy)? Yes: \_\_\_\_ No: \_\_\_\_  
When? \_\_\_\_\_ Why? \_\_\_\_\_  
Have you ever had an EGD (upper endoscopy)? Yes: \_\_\_\_ No: \_\_\_\_  
When? \_\_\_\_\_ Why? \_\_\_\_\_  
Any additional problems/surgeries/recent testing that you have had related to your abdomen, intestines, liver, and/or stomach: \_\_\_\_\_  
Gastroenterologist (Doctor for abdomen, stomach, liver and/or intestines): \_\_\_\_\_

Gastroenterologist's Telephone Number: \_\_\_\_\_

**NEPHROLOGY/UROLOGY** (Kidney/bladder/ureter/urethra) *Check all that apply...*

Frequent Bladder Infections Yes: \_\_\_\_ No: \_\_\_\_  
History of Kidney Infections Yes: \_\_\_\_ No: \_\_\_\_  
Kidney Stones Yes: \_\_\_\_ No: \_\_\_\_  
If yes, when? \_\_\_\_\_  
History of Enlarged Prostate Yes: \_\_\_\_ No: \_\_\_\_  
History of Bladder Surgeries Yes: \_\_\_\_ No: \_\_\_\_  
If yes, why? \_\_\_\_\_  
Have you had one of your kidneys removed? Yes: \_\_\_\_ No: \_\_\_\_  
If yes, which kidney RIGHT: \_\_\_\_ LEFT: \_\_\_\_ BOTH: \_\_\_\_  
Why? \_\_\_\_\_  
Additional problems/surgeries/recent testing that you have had related to your kidneys, bladder, ureters, and/or urethra: \_\_\_\_\_

Urologist (Doctor for bladder/ureter/urethra/prostate): \_\_\_\_\_

Urologist's Telephone Number: \_\_\_\_\_

## **GYNECOLOGY** (Breasts/Female Organs)

Date of last pap smear: \_\_\_\_\_ Date of last mammogram: \_\_\_\_\_

How many times have you been pregnant? \_\_\_\_\_

How many living children do you have? \_\_\_\_\_

How many miscarriages have you had? \_\_\_\_\_

Have you had a hysterectomy (uterus surgically removed) Yes: \_\_\_\_ No: \_\_\_\_

If yes, why? \_\_\_\_\_

Have you ever had an abnormal pap smear Yes: \_\_\_\_ No: \_\_\_\_

If yes, what was wrong? \_\_\_\_\_

Treatment for abnormal pap smear was \_\_\_\_\_

History of breast lumps or masses? Yes: \_\_\_\_ No: \_\_\_\_

Have you ever had an abnormal mammogram? Yes: \_\_\_\_ No: \_\_\_\_

If yes, what was wrong? \_\_\_\_\_

Treatment for abnormal mammogram was \_\_\_\_\_

History of breast biopsy? Yes: \_\_\_\_ No: \_\_\_\_

Additional problems/surgeries/recent testing that you have had related to your female organs:

Gynecologist (Female Doctor): \_\_\_\_\_

Gynecologist's Telephone Number: \_\_\_\_\_

Breast Doctor: \_\_\_\_\_

Breast Doctor's Telephone Number: \_\_\_\_\_

## **MUSCULOSKELETAL**

*Check any that apply to you...*

Arthritis Yes: \_\_\_\_ No: \_\_\_\_

Joint Pain Yes: \_\_\_\_ No: \_\_\_\_

Joint Swelling Yes: \_\_\_\_ No: \_\_\_\_

Broken Bones Yes: \_\_\_\_ No: \_\_\_\_

Osteoporosis Yes: \_\_\_\_ No: \_\_\_\_

## **NEUROLOGY** (Brain and Spinal Cord)

*Check any that apply to you...*

Headaches Yes: \_\_\_\_ No: \_\_\_\_

Head Injury Yes: \_\_\_\_ No: \_\_\_\_

Seizures Yes: \_\_\_\_ No: \_\_\_\_

If history of seizures, please give date and cause: \_\_\_\_\_

CVA (Stroke) Yes: \_\_\_\_ No: \_\_\_\_

Spinal Cord Injury Yes: \_\_\_\_ No: \_\_\_\_

Paraplegic Yes: \_\_\_\_ No: \_\_\_\_

Quadriplegic Yes: \_\_\_\_ No: \_\_\_\_

Additional problems/surgeries/any recent testing that you have had related to your brain or spinal cord: \_\_\_\_\_

Neurologist (Brain Doctor): \_\_\_\_\_

Neurologist's Telephone Number: \_\_\_\_\_

**ENDOCRINOLOGY** (Diabetes or Thyroid)*Check any that apply to you...*

Diabetic:

Yes: \_\_\_\_ No: \_\_\_\_

Age when diagnosed \_\_\_\_\_

Treated with Insulin?

Yes: \_\_\_\_ No: \_\_\_\_

Medication Name \_\_\_\_\_

Dosage \_\_\_\_\_

Treated with Pills?

Yes: \_\_\_\_ No: \_\_\_\_

Medication Name \_\_\_\_\_

Dosage \_\_\_\_\_

Hospitalizations related to your diabetes (Please give the date/name of hospital/and what problem(s) caused you to be hospitalized.) \_\_\_\_\_  
\_\_\_\_\_

Thyroid nodule/masses

Yes: \_\_\_\_ No: \_\_\_\_

Thyroidectomy/Thyroid surgically removed?

Yes: \_\_\_\_ No: \_\_\_\_

If yes, when was surgery performed and why was this needed? \_\_\_\_\_

Endocrinologist (Diabetes/Thyroid Doctor): \_\_\_\_\_

Endocrinologist's Telephone Number: \_\_\_\_\_

**HEMATOLOGY/ONCOLOGY/RHEUMATOLOGY***Check any that apply...*

History of Bleeding Problems

Yes: \_\_\_\_ No: \_\_\_\_

History of Difficulty Clotting

Yes: \_\_\_\_ No: \_\_\_\_

Hemophilia

Yes: \_\_\_\_ No: \_\_\_\_

Sickle Cell Disease

Yes: \_\_\_\_ No: \_\_\_\_

Amyloidosis

Yes: \_\_\_\_ No: \_\_\_\_

Systemic Lupus Erythematosus

Yes: \_\_\_\_ No: \_\_\_\_

Vasculitis

Yes: \_\_\_\_ No: \_\_\_\_

Goodpastures' Disease

Yes: \_\_\_\_ No: \_\_\_\_

History of swollen lymph nodes

Yes: \_\_\_\_ No: \_\_\_\_

History of Cancer

Yes: \_\_\_\_ No: \_\_\_\_

If yes, what type? \_\_\_\_\_

What treatment was done? \_\_\_\_\_

When was the cancer diagnosed? \_\_\_\_\_

Date of last treatment was \_\_\_\_\_

Have you ever had a blood transfusion?

Yes: \_\_\_\_ No: \_\_\_\_

Total number of blood transfusions \_\_\_\_\_

When / where was the last blood transfusion? \_\_\_\_\_

Additional problems/surgeries/recent testing that you have had related to your blood problem or cancer: \_\_\_\_\_  
\_\_\_\_\_

Hematologist/Oncologist/Rheumatologist: \_\_\_\_\_

Hematologist/Oncologist/Rheumatologist's Telephone Number: \_\_\_\_\_

**DERMATOLOGY***Check any that apply to you...*

Do you have any skin disorders? Yes: \_\_\_\_ No: \_\_\_\_  
What kind? \_\_\_\_\_  
Dermatologist: \_\_\_\_\_ Telephone: \_\_\_\_\_

**PSYCHOLOGICAL (Mental/Social)***Check any that apply to you...*

History of Mental Illness Yes: \_\_\_\_ No: \_\_\_\_  
History of Alcohol/Substance Abuse Yes: \_\_\_\_ No: \_\_\_\_  
Anxiety Yes: \_\_\_\_ No: \_\_\_\_  
Depression Yes: \_\_\_\_ No: \_\_\_\_  
Have you ever been incarcerated? Yes: \_\_\_\_ No: \_\_\_\_  
Psychiatrist/Psychologist: \_\_\_\_\_  
Psychiatrist/Psychologist's Telephone Number: \_\_\_\_\_

**INFECTIOUS DISEASE (HIV)**

Length of time on HIV treatment \_\_\_\_\_  
Name and Number of Physicians you see for HIV \_\_\_\_\_  
Is your viral load undetectable? Yes: \_\_\_\_ No: \_\_\_\_

**SPECIAL CIRCUMSTANCES, SITUATIONS AND CONCERNS**

Are you the primary caregiver for a young child? Yes: \_\_\_\_ No: \_\_\_\_  
What ages? \_\_\_\_\_  
Are you the primary caregiver for an older adult? Yes: \_\_\_\_ No: \_\_\_\_  
Do you have a car? Yes: \_\_\_\_ No: \_\_\_\_  
Do you drive? Yes: \_\_\_\_ No: \_\_\_\_  
If not, do you have someone else who can drive for you? Yes: \_\_\_\_ No: \_\_\_\_  
Do you have special transportation issues that need to be considered? Yes: \_\_\_\_ No: \_\_\_\_

What are these transportation issues? (i.e.: bus transportation; scheduled community sponsored transportation) \_\_\_\_\_

Are you in school? Yes: \_\_\_\_ No: \_\_\_\_  
Do you have any concerns / fears regarding a transplant? \_\_\_\_\_

What can we do to help with these concerns / fears? \_\_\_\_\_

**Signature of patient:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**If form not completed by patient:**

Name of person completing form: \_\_\_\_\_  
Relationship to patient: \_\_\_\_\_

Signature of person completing this form: \_\_\_\_\_

# Dallas Nephrology Associates

## Authorization for Release of Protected Health Information (PHI)

I hereby authorize \_\_\_\_\_ to release my PHI to Dallas Nephrology Associates as necessary during the time period of my medical evaluation for transplantation.

Patient Name \_\_\_\_\_

DOB \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

City/State/Zip \_\_\_\_\_

SS# \_\_\_\_\_

For Healthcare Covering the Period(s) from \_\_\_\_\_ to completion of medical evaluation and presentation to the transplant committee and/or listing on the transplant waiting list or receiving a living donor transplant. I understand that the contents of my medical record sent to Dallas Nephrology Associates at the beginning of the medical evaluation period will be included in this PHI.

- May include other healthcare providers' records? ☐ Yes ☐ No
- May records be faxed or electronically transmitted? ☐ Yes ☐ No

### Information to be disclosed:

- ☐ Copy of all health records to **include** HIV testing/results, mental health and/or alcohol or drug abuse records
- ☐ Social Worker assessments
- ☐ Billing Records
- ☐ Insurance Information
- ☐ Copy of all laboratory, diagnostic testing and x-ray reports

**The purpose of these disclosures** is for evaluation of medical suitability for kidney transplantation. These medical records will be reviewed by multiple physicians involved in the pre-transplant evaluation process as well as for insurance approval purposes to be listed on the transplant waiting list or for approval for a living donor transplant.

I understand that the information released as a result of this Authorization may be subject to redisclosure and no longer protected by federal or state laws applying to medical information release.

I understand that there may be a fee for copying of my medical records if it is to be used for other than continuance of healthcare with another provider.

I understand that this Authorization may be revoked in writing at any time. I understand that revocation will apply only to releases of information made after the date of my revocation.

Unless otherwise indicated, this Authorization will expire in twelve months (12) from the date of signature. A photocopy of this Authorization will be considered as valid as the original. I understand that I will be provided a copy of this Authorization upon request.

I understand and agree that my medical record will be maintained in an electronic medical record (EMR) format and that records may be transmitted electronically via fax, E-mail, Internet, or data transfer system.

I understand that DNA cannot require me to sign this Authorization as a condition to providing services to me. I understand that I may inspect and/or copy this information to be disclosed. I understand that authorizing this disclosure is voluntary. I understand that if I have any questions about disclosure of my health information, I may contact my physician or DNA Privacy Officer.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
(Relationship or status if signed by anyone other than patient, parent or legal guardian, personal representative, etc)